\*\* PUBLIC DISCLOSURE COPY \*\*

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

Department of the Treasury

Go to www.irs.gov/Form990 for instructions and the latest information.

2023 A For the 2022 calendar year, or tax year beginning JUL 1, 2022 and ending JUN Check if applicable: C Name of organization D Employer identification number CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC Address change CATHOLIC CHARITIES Name change 42-0680464 CATHOLIC CHARITIES Doing business as Initial return Number and street (or P.O. box if mail is not delivered to street address) E Telephone number Room/suite Final return/ termin-ated 515-243-7653 601 GRAND AVENUE 5,687,189. City or town, state or province, country, and ZIP or foreign postal code G Gross receipts \$ Amended return 50309 DES MOINES, IA H(a) Is this a group return Applica-tion pending F Name and address of principal officer: BARBARA DECKER for subordinates? ..... Yes X No SAME AS C ABOVE **H(b)** Are all subordinates included? Yes Tax-exempt status: X 501(c)(3) 501(c) ( (insert no.) 527 4947(a)(1) or If "No," attach a list. See instructions WWW.CATHOLICCHARITIESDM.ORG H(c) Group exemption number **K** Form of organization; **X** Corporation Trust Other L Year of formation: 1925 M State of legal domicile: IA Association Part I Summary Briefly describe the organization's mission or most significant activities: WE PROVIDE FAMILY CENTERED **Activities & Governance** SERVICES THAT EMPOWER INDIVIDUALS AND STRENGTHEN FAMILIES. if the organization discontinued its operations or disposed of more than 25% of its net assets. 14 3 Number of voting members of the governing body (Part VI, line 1a) 14 Number of independent voting members of the governing body (Part VI, line 1b) 4 0 Total number of individuals employed in calendar year 2022 (Part V, line 2a) 5 2140 Total number of volunteers (estimate if necessary) 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 **b** Net unrelated business taxable income from Form 990-T, Part I, line 11 0. 7h Prior Year **Current Year** 6,433,545. 5,399,392. Contributions and grants (Part VIII, line 1h) 8 99,824. 82,284. Program service revenue (Part VIII, line 2g) 129,386. 704. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 18,739. 34,121. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 11 6,681,494. 5,516,501. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12 1,433,255. 488,737. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. 14 Benefits paid to or for members (Part IX, column (A), line 4) 2,689,705. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 2,646,936. 15 Expenses 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 1,810,505. 2,394,502. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 5,572,<u>944.</u> 5,890,696. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 790,798. -56,443. Revenue less expenses. Subtract line 18 from line 12 **Beginning of Current Year End of Year** Po 7,346,426. 7,755,061. Total assets (Part X, line 16) 163,545. 378,359. 21 Total liabilities (Part X, line 26) 三年 182,881. 376,702 Net assets or fund balances. Subtract line 21 from line 20 ..... Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. 3/1/2024 Barbara Vecker Signature of office 4417. Date Sign BARBARA DECKER, EXECUTIVE DIRECTOR Here Type or print name and title Date PTIN Preparer's signature Print/Type preparer's name 02/29/24 P01480921 DAVID LITTLE DAVID LITTLE Paid self-employed CLIFTONLARSONALLEN LLP Firm's EIN 41-0746749Firm's name Preparer Firm's address 600 3RD AVENUE SE, SUITE 300 Use Only Phone no. 319-363-2697 CEDAR RAPIDS, IA 52401 X Yes May the IRS discuss this return with the preparer shown above? See instructions

DocuSign Envelope ID: 1CA773D0-78C6-4483-83FE-C7A3F35C6641 CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC CATHOLIC CHARITIES 42-0680464 <u> Page</u> **2** Part III Statement of Program Service Accomplishments X Check if Schedule O contains a response or note to any line in this Part III Briefly describe the organization's mission: CATHOLIC CHARITIES WORKS TO STRENGTHEN FAMILIES AND REDUCE POVERTY IN THE DES MOINES, IOWA AND COUNCIL BLUFFS, IOWA METROPOLITAN AREAS, AND OTHER SOUTHWEST IOWA AREAS. THE MISSION OF CATHOLIC CHARITIES IS TO SERVE ALL PEOPLE IN NEED. WE HELP INDIVIDUALS AND FAMILIES REACH THEIR Did the organization undertake any significant program services during the year which were not listed on the Yes X No prior Form 990 or 990-EZ? If "Yes," describe these new services on Schedule O. Yes X No Did the organization cease conducting, or make significant changes in how it conducts, any program services? If "Yes," describe these changes on Schedule O. Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported 1,322,909. including grants of \$ 422,563.) (Revenue \$ 24.527 ) (Expenses \$ REFUGEE SERVICES - 390 REFUGEES WERE RESETTLED. REFUGEES ARE INDIVIDUALS WHO COME TO THE UNITED STATES LEGALLY BECAUSE THEY HAVE BEEN FORCED TO LEAVE THEIR HOMELAND DUE TO WAR AND PERSECUTION. RESETTLEMENT EFFORTS INCLUDE ASSISTING WITH HOUSING, FOOD, TRANSPORTATION, CULTURAL ORIENTATION AND JOB PLACEMENT FOR THE FIRST 90 TO 180 DAYS. 1,303,282. including grants of \$  $0_{\, \bullet \,}$  ) (Revenue \$ ) (Expenses \$ FOOD PANTRY AND OUTREACH SERVICES: 7,434 FAMILIES RECEIVED AN EMERGENCY FOOD BOX (18,310 TOTAL PERSONS SERVED). 7,434 UNDUPLICATED HOUSEHOLDS RECEIVED ONE OR MORE OF THE FOLLOWING SERVICES IN FY23: FOOD BOX, INFANT FORMULA, DIAPERS, PERSONAL HYGIENE AND BABY WIPES. 94,892 PEOPLE WERE SERVED AT OUR FOOD COUNTER IN FY23. 1,206,942. including grants of \$ 66,17<u>4.</u> ) (Revenue \$ 3,521. VIOLENCE AND SEXUAL ABUSE PROGRAM: IT HAS ASSISTED 1,110 DOMESTIC VICTIMS OF DOMESTIC VIOLENCE AND 220 VICTIMS OF SEXUAL ASSAULT INCLUDING 31 HUMAN TRAFFICKING SURVIVORS. THE PROGRAM HAS PROVIDED SHELTER TO 60 FAMILIES THAT INCLUDED 116 INDIVIDUALS FOR A TOTAL OF 3094 NIGHTS OF SHELTER. IT HAS PROVIDED ONE-ON-ONE COUNSELING TO 631 SURVIVORS, GROUP COUNSELING TO 234 SURVIVORS, ASSISTED 496 PEOPLE IN CRIMINAL COURT AND 271 PEOPLE IN CIVIL COURT AND 219 WITH HOUSING AND

Other program services (Describe on Schedule O.)

875,546 • including grants of \$ 82,284.) 0 • ) (Revenue \$

4,708,679.

SEXUAL ASSAULT OR DOMESTIC VIOLENCE.

Form 990 (2022)

FINANCIAL ADVOCACY. THE PROGRAM STAFF/VOLUNTEERS ALSO RESPONDED TO 47 HOSPITAL EMERGENCY DEPARTMENT CALLS FOR ASSISTANCE FOR SURVIVORS AFTER

Form 990 (2022)

CATHOLIC CHARITIES

42-0680464

Page 3

#### Part IV | Checklist of Required Schedules Yes No 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? Х If "Yes," complete Schedule A 2 Х Is the organization required to complete Schedule B, Schedule of Contributors? See instructions Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for X 3 public office? If "Yes," complete Schedule C, Part I Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect Х during the tax year? If "Yes," complete Schedule C, Part II 4 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or X similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to X provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 6 Did the organization receive or hold a conservation easement, including easements to preserve open space, X the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II ..... Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Х 8 Schedule D, Part III Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? Х 9 If "Yes," complete Schedule D, Part IV Did the organization, directly or through a related organization, hold assets in donor-restricted endowments Х or in quasi endowments? If "Yes," complete Schedule D, Part V 10 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Х 11a b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII X 11b Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total X assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 11c d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Х 11d Part X, line 16? If "Yes," complete Schedule D, Part IX Х 11e e Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X ..... Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses Х the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes." complete Schedule D. Part X 11f 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes." complete Х Schedule D, Parts XI and XII 12a b Was the organization included in consolidated, independent audited financial statements for the tax year? X 12b If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional X Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 **14a** Did the organization maintain an office, employees, or agents outside of the United States? 14a Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 X or more? If "Yes," complete Schedule F, Parts I and IV 14b Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any 15 Х foreign organization? If "Yes," complete Schedule F, Parts II and IV 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV X Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, 17 X column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 18 Х 18 1c and 8a? If "Yes," complete Schedule G, Part II Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes." 19 complete Schedule G, Part III 20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H 20a **b** If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? 20b Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I, Parts I and II

Form 990 (2022) CATHOLIC CHARITIES

Part IV Checklist of Required Schedules

42-0680464

Page 4

Pal	Checklist of Required Schedules (continued)			
	<b>-</b>		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		х	
23	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	^	<del>                                     </del>
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If</i> "Yes," <i>complete</i>			
	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			<del> </del>
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		x
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			- V
	"Yes," complete Schedule L, Part IV	28a		X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		┝≏
C	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If	28c		X
29	"Yes," complete Schedule L, Part IV  Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	Х	<u> </u>
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	25		$\vdash$
00	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	<u> </u>		
-	,	32		x
33	Schedule N, Part II  Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34	Х	
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
Da	Note: All Form 990 filers are required to complete Schedule 0	38	Х	
Pal	Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable  Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable  1a (1)	$\mathcal{H}$		
	Enter the number of Fernia W Za moladed of line fall Enter of those applicable	4		
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	4 -		
000-	(gambling) winnings to prize winners?	1c	990	(2000
232004	1 12-13-22	rorm	1000	(2022

Form 990 (2022)

CATHOLIC CHARITIES

42-0680464

Page 5

Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V Yes No 2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2h X Did the organization have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O ...... 3b At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a Х financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4a **b** If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). 5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5a X Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? If "Yes" to line 5a or 5b, did the organization file Form 8886-T? 5c 6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? Х 6a b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? 6b 7 Organizations that may receive deductible contributions under section 170(c). Х Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? 7a If "Yes," did the organization notify the donor of the value of the goods or services provided? 7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required X to file Form 8282? 7c If "Yes," indicate the number of Forms 8282 filed during the year Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? 7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? 8 9 Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? 9a Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? 9b 10 Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities Section 501(c)(12) organizations. Enter: Gross income from members or shareholders 11a Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.) 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12a b If "Yes," enter the amount of tax-exempt interest received or accrued during the year Section 501(c)(29) qualified nonprofit health insurance issuers. Is the organization licensed to issue qualified health plans in more than one state? 13a Note: See the instructions for additional information the organization must report on Schedule O. Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans c Enter the amount of reserves on hand X Did the organization receive any payments for indoor tanning services during the tax year? 14a If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? Х 15 If "Yes," see the instructions and file Form 4720, Schedule N. X Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? 17 If "Yes," complete Form 6069. Form **990** (2022)

Form 990 (2022)

CATHOLIC CHARITIES

42-0680464

Page 6

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 14			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.			
b	Enter the number of voting members included on line 1a, above, who are independent 1b 14			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other	1		
_	officer, director, trustee, or key employee?	2		х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
Ū	of officers, directors, trustees, or key employees to a management company or other person?	3	х	
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	B. H	6	Х	<del></del>
7a	Did the organization have members or stockholders?  Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or	۳		$\vdash$
1 a		7a	Х	
h	more members of the governing body?  Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or	1a		
b		7b	Х	
	persons other than the governing body?  Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:	10	21	
8		0-	Х	
a	The governing body?	8a	X	$\vdash$
ь	Each committee with authority to act on behalf of the governing body?	8b	Λ	_
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the	9		x
Sac	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		Λ
000	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)		Vaa	N <sub>a</sub>
10-	Did the exemination have level shorters branches as efficience?	10a	Yes	No X
	Did the organization have local chapters, branches, or affiliates?  If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,	IUa		<u> </u>
b		10b		
11a	and branches to ensure their operations are consistent with the organization's exempt purposes?  Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.	1 Ia	21	
	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
12a		12b	X	$\vdash$
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." describe	120	21	_
С	,	12c	Х	
12	on Schedule O how this was done	13	X	$\vdash$
13	Did the organization have a written whistleblower policy?	14	X	$\vdash$
14	Did the organization have a written document retention and destruction policy?	14	- 22	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
_	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	45-	Х	
a	The organization's CEO, Executive Director, or top management official	15a	X	-
b	Other officers or key employees of the organization	15b	Δ	
40-	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a	40-		х
	taxable entity during the year?  If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation	16a		
D				
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's	4Ch		
Sac	exempt status with respect to such arrangements? tion C. Disclosure	16b		
17 18	List the states with which a copy of this Form 990 is required to be filed NONE  Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3):	s Only)	availal	hle
10	for public inspection. Indicate how you made these available. Check all that apply.	orny)	availdi	DIG.
10	(-	l finan	oial	
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	ıınanı	Jidi	
00	statements available to the public during the tax year.			
20	State the name, address, and telephone number of the person who possesses the organization's books and records BARBARA DECKER - 515-243-7653			
	601 GRAND AVENUE, DES MOINES, IA 50309			

232006 12-13-22 Form **990** (2022)

CATHOLIC CHARITIES 42-0680464 <u> Page</u> **7** 

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors** 

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEĆ) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Name and title  Average hours per week (list any hours for related organizations line)  (1) DECKER, BARBARA  EXECUTIVE DIRECTOR  Average hours per week (list any hours for related organizations line)  Average hours per week (list any hours for related organizations line)  Average hours per week (list any hours for related organizations below line)  In DECKER, BARBARA  Average hours per week (list any hours for related organizations line)  Average hours per week (list any hours for related organizations below line)  In DECKER, BARBARA  Average hours per week (list any hours for related organization line)  Average hours per week (list any hours for related organization line)  Average hours per week (list any hours for related organization line)  Average hours per week (list any hours for related organization line)  Average hours per week (list any hours for related organization line)  Average hours per week (list any hours for related organization line)  Average hours than one box, unless person is both an officer and a director/trustee)  Average hours than one for theck more than one from the compensation from related organization (W-2/1099-MISC/ 1099-NEC)  Average hours per week (list any hours for related organization (W-2/1099-MISC/ 1099-NEC)  Average hours per week (list any hours for related organization (W-2/1099-MISC/ 1099-NEC)  Average hours per week (list any hours for related organization (W-2/1099-NEC)  Average hours per week (list any hours for metal decomposition from related organization (W-2/1099-NEC)  Average hours per week (list any hours for metal decomposition (W-2/1099-NEC)  Average hours per week (list any hours for metal decomposition (W-2/1099-NEC)  Average hours per week (list any hours for metal decomposition (W-2/1099-NEC)  Average hours per week (list any hours for metal decomposition (W-2/1099-NEC)  Average hours per week (list any hours for metal decomposition (W-2/1099-NEC)  Average hours per week (list any hours for metal decomposition (W-2/1099-NEC)  Average hours per week (list a	Check this box if neither the organization	n nor any related	orga	niza	tion	con	nper	sate		rector, or trustee.	
Compensation from the compensation from related organizations below from the organization from related organizations from the organization from related organization below from the organization from related organization shown from the organization from related organization from the organization from related organization from the organizat	(A)	(B)							(D)	` ,	(F)
Week (list any hours for related organizations below line)   Early	Name and title		(do					one	· ·	·	Estimated
Companies   Comp											amount of
DECKER, BARBARA							Π	T			
DECKER, BARBARA		1 '	direct				Ļ			_	•
DECKER, BARBARA			ee or	stee			nsate		1	•	organization
DECKER, BARBARA		organizations	trust	nal tru		oyee	om pe		II	,	and related
DECKER, BARBARA		below	vidual	itution	Jec	empl	nest c	ner			organizations
EXECUTIVE DIRECTOR			Indi	Inst	) J	Key	High	Forr			
1.00   SECRETARY	(1) DECKER, BARBARA	40.00									
SECRETARY   X					X		<u> </u>		104,587.	0.	10,574.
(3) BISHOP JOENSEN, WILLIAM M.   1.00   X   X   X   0.   0.		1.00	-								
BOARD CHAIR & PRESIDENT					X		_		0.	89,565.	18,605.
(4) WELP, CHRISTOPHER   0.50		1.00									_
BOARD VICE CHAIR			Х		X		_		0.	0.	0.
TREASURER		0.50	ļ		l						•
TREASURER		0.50	Х		X				0.	0.	0.
Column	•	0.50									•
DIRECTOR		0.50	X		X		_		0.	0.	0.
O		0.50	.,							_	0
DIRECTOR		0.50	X				-		0.	0.	0.
(8) HEININGER, ERIC	•	0.50	3,7							_	0
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DIRECTOR   DIRECTOR   DIRECTOR   X   D. SO   DIRECTOR   X   D. SO   DIRECTOR   DIRECTOR   DIRECTOR   X   D. SO   D. SO   DIRECTOR   D. SO   D.	•	0.100	x						0.	0.	0.
O	(13) STOPULOS, JOE	0.50								-	-
DIRECTOR   X   0. 0.   (15) WENMAN, LAURA   0.50   X   0.   0.   (16) WILKINSON, ROBYN   0.50   0.   (16) WILKINSON, ROBYN   0.50   0.   (17) WILKINSON, ROBYN   0.50   0.   (18) WILKINSON, ROBYN   0.50   0.	DIRECTOR		Х						0.	0.	0.
(15) WENMAN, LAURA       0.50         DIRECTOR       X         (16) WILKINSON, ROBYN       0.50	(14) TORRES, RACHEL	0.50									
DIRECTOR X 0. 0. (16) WILKINSON, ROBYN 0.50	DIRECTOR		Х						0.	0.	0.
(16) WILKINSON, ROBYN 0.50	(15) WENMAN, LAURA	0.50									
	DIRECTOR		Х						0.	0.	0.
DIRECTOR X 0. 0.	(16) WILKINSON, ROBYN	0.50									
	DIRECTOR		Х						0.	0.	0.
			1								
000											<u> </u>

Form 990 (2022) CATHOLIC CHARITIES 42-0680464 Page 8

Part VII Section	n A. Officers, Directors, Trus	tees, Key Emp	oloy	ees,	and	l Hig	ghes	t C	ompensated Employee	s (continued)			
	(A)	(B)			(0	C)			(D)	(E)		(1	=)
N	ame and title	Average	(do		Posi neck i		າ than d	ne	Reportable	Reportable		Estin	nated
		hours per week	box	, unles	ss per	rson i	s both	an	compensation	compensation			unt of
		(list any					1	,	from the	from related organizations			ner nsation
		hours for	direct				p.		organization	(W-2/1099-MISC	)/		the
		related	tee or	ustee			ensat		(W-2/1099-MISC/	1099-NEC)		organ	zation
		organizations below	al trus	onal tr		loyee	comp		1099-NEC)				elated
		line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former				organi	zations
		,	=	느	0	¥	工品	Œ			+		
											$\top$		
											$\perp$		
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				Н							+		
											$\neg$		
									104,587.	89,56		29,	179.
	ontinuation sheets to Part VII								0.		0.	20	0.
	nes 1b and 1c)								104,587.	89,56	<u> </u>	29,	179.
	r of individuals (including but non n from the organization	ot limited to th	ose	liste	d ab	ove	e) wn	o re	eceived more than \$100,	000 of reportable			1
compensation	ir irom the organization											Y	es No
3 Did the organ	nization list any former officer,	director, truste	ee. k	ev e	mpl	ove	e. or	hia	hest compensated emp	ovee on			
•	es," complete Schedule J for si	•	-	•	•	•	•	_		•		3	х
	idual listed on line 1a, is the su										"		
and related o	organizations greater than \$150	,000? If "Yes,	" co	mple	ete S	Sche	edule	J f	or such individual		[	4	X
	on listed on line 1a receive or a												
	he organization? <i>If</i> "Yes." com	plete Schedule	J fo	or su	ıch <u>r</u>	oers	on .					5	X
	endent Contractors												
	s table for your five highest cor										nsati	on from	
the organizat	ion. Report compensation for t	he calendar ye	ear e	ndın	ig w	ith c	or wi	thin		ear.	—	(0)	
	(A) Name and business	address	NC	ONE	7.				<b>(B)</b> Description of s	ervices	Cc	( <b>C</b> ) ompensa	ation
			-11						· · · · · · · · · · · · · · · · · · ·			•	
								$\dashv$					
2 Total number	r of indopondent contractors (in	ocluding but a	o+ li∽	nitod	1 +0 +	than	o lic	+~~	abovo) who received ma	oro than			
	r of independent contractors (ir compensation from the organiz	-	טנ וווו	iiieo	ו נט ו	tnos (		ıeu	above, who received mo	ne uiaii			

Form 990 (2022)

CATHOLIC CHARITIES 42-0680464 Page 9 Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII (B) (C) Revenuè excluded Total revenue Related or exempt Unrelated from tax under function revenue business revenue sections 512 - 514 30,333. Contributions, Gifts, Grants and Other Similar Amounts 1a **1 a** Federated campaigns 1b **b** Membership dues 39,891. c Fundraising events ..... 1c 697,706 d Related organizations 1d 2,306,550. e Government grants (contributions) 1e f All other contributions, gifts, grants, and similar amounts not included above ... 2,324,912 1f 1,170,018 g Noncash contributions included in lines 1a-1f 5,399,392 h Total. Add lines 1a-1f **Business Code** 2 a COUNSELING FEES 624100 82,284. 82,284. Program Service Revenue b f All other program service revenue ..... 82,284 g Total. Add lines 2a-2f Investment income (including dividends, interest, and 113,197 other similar amounts) 113,197. 4 Income from investment of tax-exempt bond proceeds 5 Royalties ..... (i) Real (ii) Personal 18,102. 6 a Gross rents 6b **b** Less: rental expenses ... 18,102. c Rental income or (loss) 18,102, 18,102 d Net rental income or (loss) (i) Securities (ii) Other 7 a Gross amount from sales of 47,195. assets other than inventory 7a **b** Less: cost or other basis 159,688. Other Revenue and sales expenses 7b 7с -112,493. c Gain or (loss) -112,493. -112,493. d Net gain or (loss) 8 a Gross income from fundraising events (not 39,891. of including \$ contributions reported on line 1c). See Part IV, line 18 6,694. **b** Less: direct expenses 11,000. -4,306 -4,306. c Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 **b** Less: direct expenses 9b c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns 10a and allowances **b** Less: cost of goods sold c Net income or (loss) from sales of inventory **Business Code** 11 a MISCELLANEOUS INCOME 20,325 624100 20,325, b d All other revenue 20,325 e Total. Add lines 11a-11d 5,516,501. 120,711. -3,602. Total revenue. See instructions 12

232009 12-13-22

42-0680464 Page 10 CATHOLIC CHARITIES Form 990 (2022) Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (**D**)
Fundraising (C) Management and general expenses Do not include amounts reported on lines 6b. Program service expenses Total expenses 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic 488,737. 488,737. individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 ...... Benefits paid to or for members ..... Compensation of current officers, directors, 122,618. 42,916. 61,309. 18,393. trustees, and key employees ..... Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 2,137,569. 1,852,322. 150,518. 134,729. Other salaries and wages 7 Pension plan accruals and contributions (include 37,432. 30,219. 4,345. 2,868. section 401(k) and 403(b) employer contributions) 169,898. 32,037. 220,038. 18,103. Other employee benefits 9 172,048. 138,817. 22,264. 10,967. 10 Payroll taxes 11 Fees for services (nonemployees): Management 7,160. 7,160. Legal 20,507. 20,507. Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees ..... Other. (If line 11g amount exceeds 10% of line 25, 290,607. 214,242. 514,894. 10,045. column (A), amount, list line 11g expenses on Sch O.) 27,936. 4,399. 349. 23,188. Advertising and promotion 12 109,027. 82,653. 5,935. 20,439. Office expenses 13 Information technology 14 15 Royalties 301,501. 240,437. 61,064. 16 Occupancy 48,928. 45,504. 3,068. 356. 17 Payments of travel or entertainment expenses 18 for any federal, state, or local public officials ... 5,225. 1,751. 2,565. 909. Conferences, conventions, and meetings 19 20 Payments to affiliates 21 137,800. 124,911. 12,889. Depreciation, depletion, and amortization 22 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 1,170,018. 1,170,018. DONATED FOOD & SUPPLIES MINOR EQUIPMENT AND SOF 19,773. 8,312. 11,461. 7,345. 19,123. 1,409. 10,369. PRINTING & PUBLICATIONS 13,923. 3,765. 2,755. 7,403. d DUES -1,313.2.430. 1.494. -5,237. e All other expenses 5,572,944. 4,708,679. 616,381. 247,884. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2022)

Part X | Balance

42-0680464 Page 11 CATHOLIC CHARITIES

Pai	rt X	Balance Sheet			_
		Check if Schedule O contains a response or note to any line in this Part X			
			<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing	5,163.	1	50,632.
	2	Savings and temporary cash investments		2	
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net	343,632.	4	570,386.
	5	Loans and other receivables from any current or former officer, director,			
		trustee, key employee, creator or founder, substantial contributor, or 35%			
		controlled entity or family member of any of these persons		5	
	6	Loans and other receivables from other disqualified persons (as defined			
		under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
ţ	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
₹	9	Prepaid expenses and deferred charges	2,026.	9	0.
		Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D Less: accumulated depreciation  10a 4,292,694.  10b 2,384,018.	4 000 000		4 000 676
	b	Less: accumulated depreciation [10b] 2,384,018.	1,977,756.		1,908,676. 88,194.
	11	Investments - publicly traded securities	67,682.	11	88,194.
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets	4 050 167	14	F 137 173
	15	Other assets. See Part IV, line 11	4,950,167.	15	5,137,173.
	16	Total assets. Add lines 1 through 15 (must equal line 33)	7,346,426.	16	7,755,061.
	17	Accounts payable and accrued expenses	149,223.	17	349,700.
	18	Grants payable		18	
	19	Deferred revenue		19	
	20 21	Tax-exempt bond liabilities  Escrow or custodial account liability. Complete Part IV of Schedule D		20 21	
	22	Loans and other payables to any current or former officer, director,		21	
Liabilities		trustee, key employee, creator or founder, substantial contributor, or 35%			
Ξ		controlled entity or family member of any of these persons		22	
Lia	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X			
		of Schedule D	14,322.	25	28,571.
	26	Total liabilities. Add lines 17 through 25	163,545.	26	378,359.
		Organizations that follow FASB ASC 958, check here			
Ses		and complete lines 27, 28, 32, and 33.			
anc	27	Net assets without donor restrictions	6,206,295.	27	6,392,918.
Ba	28	Net assets with donor restrictions	976,586.	28	983,784.
nd		Organizations that do not follow FASB ASC 958, check here			
Ę		and complete lines 29 through 33.			
S	29	Capital stock or trust principal, or current funds		29	
set	30	Paid-in or capital surplus, or land, building, or equipment fund		30	
Net Assets or Fund Balances	31	Retained earnings, endowment, accumulated income, or other funds	<b>—</b>	31	
Sei	32	Total net assets or fund balances	7,182,881.	32	7,376,702.
	33	Total liabilities and net assets/fund balances	7,346,426.	33	7,755,061.

CATHOLIC CHARITIES 42-0680464 Page 12 Form 990 (2022) Part XI Reconciliation of Net Assets X Check if Schedule O contains a response or note to any line in this Part XI 5,516,501. Total revenue (must equal Part VIII, column (A), line 12) 5,572,944. Total expenses (must equal Part IX, column (A), line 25) 2 2 -56,443. Revenue less expenses. Subtract line 2 from line 1 3 3 7,182,881. Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) 4 4 244,082. 5 5 Net unrealized gains (losses) on investments 6 Donated services and use of facilities 6 7 7 Investment expenses 8 8 Prior period adjustments 6,182. 9 Other changes in net assets or fund balances (explain on Schedule O) 9 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, 10 7,376,702. column (B)) Part XII Financial Statements and Reporting X Check if Schedule O contains a response or note to any line in this Part XII Yes No X Accrual Accounting method used to prepare the Form 990: Cash Other If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. Х 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: Both consolidated and separate basis Separate basis Consolidated basis Х **b** Were the organization's financial statements audited by an independent accountant? 2b If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: X Separate basis Consolidated basis Both consolidated and separate basis c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, Х review, or compilation of its financial statements and selection of an independent accountant? 2c If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? Х

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

or audits, explain why on Schedule O and describe any steps taken to undergo such audits

#### **SCHEDULE A**

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022
Open to Public

Inspection
Employer identification number

			OLIC CHARI					4	2-06804	64
Pa	rt I	Reason for Public (	Charity Status.	(All organizations must o	omplete th	nis part.) S	ee instructions			
The (	organ	ization is not a private found	ation because it is: (	For lines 1 through 12, c	heck only	one box.)				
1		A church, convention of ch	urches, or association	on of churches described	in <b>sectio</b>	n 170(b)(1	)(A)(i).			
2		A school described in sect								
3	$\Box$	A hospital or a cooperative		•		(b)(1)(A)(ii	i).			
4	一	A medical research organiz					•	iii). Enter	the hospital's	name,
-		city, and state:	·	,			· · · · · · · ·	,	·	,
5		An organization operated for	or the benefit of a co	llege or university owned	or operat	ed by a go	vernmental un	it describe	ed in	
•		section 170(b)(1)(A)(iv). (C								
6		A federal, state, or local gov		nental unit described in	section 17	70/h)/1)/A)/	(v)			
	X	An organization that norma	ŭ				. ,	a deneral r	nublic describe	ad in
•		section 170(b)(1)(A)(vi). (C		Titial part of its support if	om a gove	on in the state of		, general p	Jubile describe	,u III
8		A community trust describe	•	(1)(A)(vi) (Complete Par	+ II \					
9	H	An agricultural research org			-	nd in coniu	nction with a l	and grant	collogo	
9	ш	-				-		-	-	
		or university or a non-land-g	grant college of agric	ulture (see iristructions).	Enter the i	name, city,	, and state of t	le college	; 01	
40		university:	Illy receives (1) mare	than 22 1/20/ of its ours	ort from o	ontribution	a mambarabi			
10		An organization that norma								
		activities related to its exen		•					-	
		income and unrelated busin		(less section 511 tax) fro	m busines	sses acquir	rea by the orga	inization a	inter June 30, 1	1975.
		See section 509(a)(2). (Co	•	South the death for any delice and	(-t- 0		201-1141			
11	H	An organization organized a	•		•					
12		An organization organized a	•	•	-			•	•	
		more publicly supported or	~						THECK THE DOX	OH
		lines 12a through 12d that	* *					-		
а		<b>Type I.</b> A supporting orga	•		•	_				
		the supported organization			majority c	itne direc	tors or trustee	s of the su	pporting	
		organization. You must o						(-) la de la sec		
b			· ·				-	•	-	
		control or management o			ame perso	ns tnat cor	ntrol or manag	e the supp	эопеа	
		organization(s). You mus	•		:			. :	ملاني الم	
С		☐ Type III functionally inte					-	/ integrate	a with,	
		its supported organization		-						
d		☐ Type III non-functionally	• • • • • • • • • • • • • • • • • • • •				• •	•	• ,	
		that is not functionally int		• ,	•		-	an attentiv	/eness	
		requirement (see instructi	•	•	•			T		
е		Check this box if the orga					Type I, Type II	, Type III		
		functionally integrated, or		nally integrated supporti	ng organiz	ation.				
		er the number of supported on the contraction of the following information of the contraction of the contrac		d organization(s)						
9		i) Name of supported	(ii) EIN	(iii) Type of organization		nization listed	(v) Amount of	monetary	(vi) Amount	of other
		organization		(described on lines 1-10 above (see instructions))	in your governi	No	support (see ins	tructions)	support (see ins	structions)
				above (see instructions))	100					
	_						ı		1	

Schedule A (Form 990) 2022 CATHOLIC CHARITIES

42-0680<u>464</u> Page 2

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Gifts, grants, contributions, and	,	,	, ,	, ,	, ,	,,
	membership fees received. (Do not						
	include any "unusual grants.")	3166396.	3349664.	4402153.	6433545.	5399392.	22751150.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
_	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	3166396.	3349664.	4402153.	6433545.	5399392.	22751150.
	The portion of total contributions						
Ū	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	. (6)						
6	Public support. Subtract line 5 from line 4.						22751150.
	etion B. Total Support						22731130•
	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Amounts from line 4	3166396.	3349664.	4402153.	6433545.	5399392.	22751150.
	Gross income from interest.	32003301	3313331		01000101	30330321	
Ü	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	135,600.	113,489.	97,391.	90 041	113 197	549,718.
9	Net income from unrelated business	133,000.	113,403.	31,331.	JU, 041.	113,1376	343,710.
9	activities, whether or not the						
40	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
44	assets (Explain in Part VI.)						23300868.
	<b>Total support.</b> Add lines 7 through 10					12	405,435.
	Gross receipts from related activities,			iourth or fifth town			403,433.
ıJ	First 5 years. If the Form 990 is for the	-					
Sec	organization, check this box and stop ction C. Computation of Publi			• • • • • • • • • • • • • • • • • • • •			
	Public support percentage for 2022 (li			olumn (f))		14	97.64 %
	Public support percentage from 2021					15	97.56 %
	33 1/3% support test - 2022. If the o						
100	stop here. The organization qualifies	-					77
h	33 1/3% support test - 2021. If the co		-				
Ü	and <b>stop here.</b> The organization quali						
170	10% -facts-and-circumstances test						
ı/a		ū					,
	and if the organization meets the facts			=		_	
L	meets the facts-and-circumstances te	-	•	*	-	Zo and line 15 in	
O	10% -facts-and-circumstances test	_					1070 UI
	more, and if the organization meets the				-		
10	organization meets the facts-and-circu			. ,	•		
ıσ	Private foundation. If the organization	п ии пот спеск а г	JOX OIT IIIIE 13, 168	1, 100, 17a, 0r 17b	, check this box ar		(Form 990) 2022

232022 12-09-22

CATHOLIC CHARITIES Schedule A (Form 990) 2022

42-0680464 Page 3

#### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to

qualify under the tests listed b Section A. Public Support	elow, please com	plete Part II.)				
Calendar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and	. ,		, ,			,
membership fees received. (Do not						
include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that						
are not an unrelated trade or bus- iness under section 513						
4 Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to						
the organization without charge						
6 Total. Add lines 1 through 5						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.) Section B. Total Support						
Calendar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9 Amounts from line 6	(a) 2010	(6) 2019	(6) 2020	(4) 2021	(6) 2022	(i) iotai
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
<b>c</b> Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First 5 years. If the Form 990 is for the	ne organization's f	irst, second, third,	fourth, or fifth tax	year as a section	501(c)(3) organization	on,
check this box and stop here						
Section C. Computation of Publi	ic Support Pe	rcentage				
15 Public support percentage for 2022 (	ine 8, column (f), o	divided by line 13,	column (f))		15	%
16 Public support percentage from 2021		<u> </u>			16	%
Section D. Computation of Inves	stment Income	e Percentage				
17 Investment income percentage for 20	<b>)22</b> (line 10c, colu	mn (f), divided by li	ne 13, column (f))		17	%
<b>18</b> Investment income percentage from	<b>2021</b> Schedule A,	Part III, line 17			18	%
19a 33 1/3% support tests - 2022. If the						7 is not
more than 33 1/3%, check this box at	nd <b>stop here.</b> The	e organization quali	fies as a publicly s	supported organiz	ation	
<b>b 33 1/3% support tests - 2021.</b> If the						
line 18 is not more than 33 1/3%, che  20 Private foundation. If the organization						

232023 12-09-22

Schedule A (Form 990) 2022

CATHOLIC CHARITIES

42-0680464 Page 4

### Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7?

  If "Yes." complete Part I of Schedule L (Form 990).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	.,	
	Yes	No
1		
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3a		
3b		
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4a		
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Sche		2-000040	4 Pa	age <b>5</b>
Pa	rt IV Supporting Organizations (continued)		1	
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?	11a		
h	A family member of a person described on line 11a above?	11b		_
	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide	110		
·	detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations	1110		
	<u> </u>		Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one	or		
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's offic			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one suppor organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
800	the supported organization(s). tion D. All Type III Supporting Organizations	1		<u> </u>
Sec	tion D. All Type in Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the	4		
2	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	, · ·	2		
3	the organization maintained a close and continuous working relationship with the supported organization(s).  By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
Ū	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instru	ctions).		
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity	(see instruction	1 <u>s).</u>	
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
_	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а		20		
h	trustees of each of the supported organizations? If "Yes" or "No" provide details in <b>Part VI.</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	3a		
D	of its supported organizations? If "Vee " describe in Part VI the rate placed by the experiention in this regard	36		

Schedule A (Form 990) 2022 CATHOLIC CHARITIES 42-0680464 Page 6

Pai	t V Type III Non-Functionally Integrated 509(a)(3) Supportin	g Organ	izations	
1	Check here if the organization satisfied the Integral Part Test as a qualifyin	g trust on I	Nov. 20, 1970 ( explain in	Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations must		•	·
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
с	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
_3_	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
_5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
_6	Multiply line 5 by 0.035.	6		
_7_	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functional	ly integrate	ed Type III supporting orga	nization (see
	instructions).	-		

Schedule A (Form 990) 2022 CATHOLIC CHARITIES 42-0680464 Page 7

Scne <b>Par</b>	t V Type III Non-Functionally Integrated 509		nizations (continu	4	2-0000404 Page 7
	on D - Distributions	(u)(o) cupper inig orga	COMMINE	dea)	Current Year
1	Amounts paid to supported organizations to accomplish exe	mnt nurnoses		1	Garront Tour
2	Amounts paid to perform activity that directly furthers exemp	<u> </u>		<u> </u>	
-	organizations, in excess of income from activity	or purposed or supported		2	
3	Administrative expenses paid to accomplish exempt purpose	es of supported organizations		3	
4	Amounts paid to acquire exempt-use assets	cs of supported organizations	,	4	
5	Qualified set-aside amounts (prior IRS approval required - pri	rovido dotoilo in Part VI)		5	
6	Other distributions (describe in <b>Part VI</b> ). See instructions.		6		
7	Total annual distributions. Add lines 1 through 6.		7		
8	Distributions to attentive supported organizations to which the	he organization is responsive			
Ü	(provide details in <b>Part VI</b> ). See instructions.	ne organization is responsive		8	
9	Distributable amount for 2022 from Section C, line 6			9	
<u> </u>	Line 8 amount divided by line 9 amount			10	
10	Line o amount divided by line 9 amount	(i)	(ii)	10	(iii)
Secti	on E - Distribution Allocations (see instructions)	Excess Distributions	Underdistribution Pre-2022	ns	Distributable Amount for 2022
1	Distributable amount for 2022 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2022 (reason-				
	able cause required - explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2022				
а	From 2017				
b	From 2018				
С	From 2019				
d	From 2020				
е	From 2021				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2022 distributable amount				
i	Carryover from 2017 not applied (see instructions)				
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2022 from Section D,				
	line 7: \$				
а	Applied to underdistributions of prior years				
b	Applied to 2022 distributable amount				
С	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2022, if				
	any. Subtract lines 3g and 4a from line 2. For result greater				
	than zero, explain in <b>Part VI.</b> See instructions.				
6	Remaining underdistributions for 2022. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2023. Add lines 3				
	and 4c.				
8	Breakdown of line 7:				
	Excess from 2018				
	Excess from 2019				
	Excess from 2020				
	Excess from 2021				
	Excess from 2022				

Schedule A	(Form 990) 2022	CATHOLIC	CHARITIES		42-0680464 Page 8
Part VI	Supplemental Infor Part IV, Section A, lines 1 line 1; Part IV, Section D,	<b>mation.</b> Provide, 2, 3b, 3c, 4b, 4c, lines 2 and 3; Part	the explanations requ 5a, 6, 9a, 9b, 9c, 11a, IV, Section E, lines 1c,	ired by Part II, line 10; Part II, line 17 11b, and 11c; Part IV, Section B, lir , 2a, 2b, 3a, and 3b; Part V, line 1; F	7a or 17b; Part III, line 12; les 1 and 2; Part IV, Section C, Part V, Section B, line 1e; Part V,
	(See instructions.)	8; and Part V, Sect	ion E, lines 2, 5, and 6	s. Also complete this part for any ad	ditional information.

\_\_SCLOSURE COPY \*\*

## Schedule B

#### **Schedule of Contributors**

(Form 990)

Department of the Treasury

Internal Revenue Service

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

**2022** 

Name of the organization

CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC CATHOLIC CHARITIES

Employer identification number

42-0680464

Organization type (check one): Filers of: Section: X 501(c)( 3 ) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \_\_\_\_\_\_\$ Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

that it doesn't meet the filing requirements of Schedule B (Form 990).

Schedule B (Form 990) (2022)

Schedule B (Form 990) (2022)

Name of organization
CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC
CATHOLIC CHARITIES
Employer identification number
42-0680464

Part I	Contributors (see instructions). Use duplicate copies of Part I if ac	dditional space is needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
1		\$ 853,138. Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c) (d)
No. 2	Name, address, and ZIP + 4	Total contributions  Type of contribution  Person X Payroll  Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c) (d)
No. 3	Name, address, and ZIP + 4	Total contributions  Type of contribution  Person X Payroll  Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c) (d)
No. 4	Name, address, and ZIP + 4	Total contributions  Type of contribution  Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) (d) Total contributions Type of contribution
5	Trains, and odd, und all 1 1	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c) (d)
No. 6	Name, address, and ZIP + 4	Total contributions  Person X Payroll Noncash (Complete Part II for noncash contributions.)

223452 11-15-22

Schedule B (Form 990) (2022)

Name of organization
CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC
CATHOLIC CHARITIES

Employer identification number
42-0680464

Part I	Contributors (see instructions). Use duplicate copies of Part I if	additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$\$ <u>222,355.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
NO.	Name, address, and Zir + +	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions.)

Schedule B (Form 990) (2022) Page **3** 

Name of organization
CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC
CATHOLIC CHARITIES

Employer identification number
42-0680464

Part II	Noncash Property (see instructions). Use duplicate copies of Pa	rt II if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		   \$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received

DocuSign Envelope ID: 1CA773D0-78C6-4483-83FE-C7A3F35C6641 Page 4 Schedule B (Form 990) (2022) Name of organization **Employer identification number** CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC 42-0680464 CHARITIES Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

#### SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

# **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022
Open to Public Inspection

Name of the organization

CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC CATHOLIC CHARITIES

Employer identification number 42-0680464

Pai			or Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, line		
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in wr	_	
	are the organization's property, subject to the organization's ex		
6	Did the organization inform all grantees, donors, and donor adv	visors in writing that grant funds can be u	used only
	for charitable purposes and not for the benefit of the donor or o	donor advisor, or for any other purpose o	conferring
Da	impermissible private benefit?		Yes No
Pa			Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization		
	Preservation of land for public use (for example, recreation	· —	a historically important land area
	Protection of natural habitat	Preservation of	a certified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualifie	d conservation contribution in the form of	of a conservation easement on the last  Held at the End of the Tax Year
	day of the tax year.		
a			
b			
С	Number of conservation easements on a certified historic struc		2c
d	Number of conservation easements included in (c) acquired aft		
3	Number of conservation easements modified, transferred, release	ased, extinguished, or terminated by the	organization during the tax
_	year		
4	Number of states where property subject to conservation ease		
5	Does the organization have a written policy regarding the perio	- · · · · · · · · · · · · · · · · · · ·	
	violations, and enforcement of the conservation easements it h		
6	Staff and volunteer hours devoted to monitoring, inspecting, ha	andling of violations, and enforcing cons	ervation easements during the year
_	Annual of annual to an alternative to a self-		to a constant of the state of t
7	Amount of expenses incurred in monitoring, inspecting, handling	ng of violations, and enforcing conservat	ion easements during the year
	Does each conservation easement reported on line 2(d) above	action, the requirements of section 170/	\/A\/D\/i\
8		•	
9	In Part XIII, describe how the organization reports conservation	a casements in its revenue and expense	etatement and
3	balance sheet, and include, if applicable, the text of the footnot	•	
	organization's accounting for conservation easements.	te to the organization's imanetal stateme	That describes the
Pai	t III Organizations Maintaining Collections of A	Art, Historical Treasures, or Ot	her Similar Assets.
	Complete if the organization answered "Yes" on Form 9		
	If the organization elected, as permitted under FASB ASC 958,		nd halance sheet works
	of art, historical treasures, or other similar assets held for public	•	
	service, provide in Part XIII the text of the footnote to its finance		•
b	If the organization elected, as permitted under FASB ASC 958,		
_	art, historical treasures, or other similar assets held for public e		
	provide the following amounts relating to these items:	or inclination, caucation, or recourse in large	orance of papilo convice,
	(i) Revenue included on Form 990, Part VIII, line 1		\$
	(ii) Assets included in Form 990, Part X		
2	If the organization received or held works of art, historical treas		
_	the following amounts required to be reported under FASB ASI		gain, provide
а	Revenue included on Form 990, Part VIII, line 1	· ·	\$
	Assets included in Form 990, Part X		Ψ

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Sche		C CHARITIES					80464		e <b>2</b>
Par	t III   Organizations Maintaining C	ollections of Art	, Historical Tre	asures, or Oth	er Sim	ilar Asset	S (contin	ued)	
3	Using the organization's acquisition, accession	on, and other records	s, check any of the f	ollowing that make	significa	ant use of its			
	collection items (check all that apply):								
а	Public exhibition	d		hange program					
b	Scholarly research	е	Other						_
С	Preservation for future generations								
4	Provide a description of the organization's co	•	•	•		•	t XIII.		
5	During the year, did the organization solicit o		,				٦,,		
Dar	t IV Escrow and Custodial Arrange						Yes		No
ı aı	t IV Escrow and Custodial Arranger reported an amount on Form 990, Par		ete if the organization	n answered "Yes" (	n Form	990, Part IV	line 9, or		
12	Is the organization an agent, trustee, custodi		any for contributions	or other assets no	t include				—
ıa	on Form 990, Part X?		•			_	Yes		No
h	If "Yes," explain the arrangement in Part XIII					∟	103	ш.	10
-	The root, oxplain the arrangement in rail value	and complete the fell	owing table.				Amount	t	_
С	Beginning balance				1	С			_
	Additions during the year					d			_
	Distributions during the year					е			_
f	Ending balance					lf			_
2a	Did the organization include an amount on Fo				oility?		Yes		No
b	If "Yes," explain the arrangement in Part XIII.	Check here if the exp	olanation has been p	orovided on Part XI	II				
Par	t V Endowment Funds. Complete i	f the organization and	swered "Yes" on Fo	rm 990, Part IV, line			_		
		(a) Current year	(b) Prior year	(c) Two years back	( <b>d)</b> Th	ree years back		years ba	
1a	Beginning of year balance	81,589.	185,461.	94,498		86,057		118,03	0.
b	Contributions			63,753					
С	Net investment earnings, gains, and losses	9,781.	-9,235.	27,210		8,441	,	-3,91	8.
d	Grants or scholarships				-				_
е	Other expenditures for facilities		0.4.60=						_
_	and programs		94,637.					28,05	5.
	Administrative expenses	01 270	01 500	105 461	+	04 400		96 05	
g	End of year balance	91,370.	81,589.	185,461	•	94,498	•	86,05	<del>'.</del>
2	Provide the estimated percentage of the curr	ent year end balance  • 0 0 0 0		) held as:					
a	Board designated or quasi-endowment  Permanent endowment  • 0 0 0 0	%	_%						
b	100	<sup>70</sup>							
С	The percentages on lines 2a, 2b, and 2c short	* -							
За	Are there endowment funds not in the posse	•	tion that are held an	d administered for	the				
-	organization by:	oolon or the organiza	tion that are note an	a daminiotoroa for			ſ	Yes N	lo
	(i) Unrelated organizations						3a(i)	1	X
	(ii) Related organizations								X
b	If "Yes" on line 3a(ii), are the related organiza	tions listed as require	ed on Schedule R?				3b		_
4	Describe in Part XIII the intended uses of the								
Par	t VI Land, Buildings, and Equipm	ent.							
	Complete if the organization answered	d "Yes" on Form 990	, Part IV, line 11a. S	ee Form 990, Part )	K, line 10	).			
	Description of property	(a) Cost or ot	ther <b>(b)</b> Cost	, ,	Accumu		(d) Bool	k value	
		basis (investm	,		lepreciat	tion			_
	Land			2,570.		0.7.0		2,570	
	Buildings					073.	1,41		
	Leasehold improvements			1,255.		774.		3,481	
	Equipment	l l		1,831.		977.		3,854	
	Other			4,998.		,194.		2,804	
<u>Total</u>	. Add lines 1a through 1e. (Column (d) must e	gual Form 990. Part )	K. column (B). line 10	Oc.)			1,908	5,676	<b>)</b> •

Sign Envelope ID: 1CA773D0-78C6-4483-83FE-C7A3F35	C6641		
CATHOLIC CC Schedule D (Form 990) 2022 CATHOLIC CH		IAL CONCERN, INC 42	-0680464 Page <b>3</b>
Part VII Investments - Other Securities.			o c c c c c c c c c c c c c c c c c c c
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11b. See Form 990, Part X, line 12.	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end	l-of-year market value
(1) Financial derivatives			•
(2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11c. See Form 990, Part X, line 13.	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end	l-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11d. See Form 990, Part X, line 15.	
(a)	) Description		(b) Book value
(1) SPLIT INTEREST AGREEMENTS			52,240.
(2) UNDIVIDED INTEREST-INVEST	MENT FUNDS @	CATHOLIC FOUNDATION	4,915,973.
(3) DUE FROM AFFILIATES			168,960.
(4)			
<u>(5)</u>			
<u>(6)</u>			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) lin	e 15.)		5,137,173.

(a) 2 3 3 3 1 7 1 7 1 7 1 7 1 7 1 7 1 7 1 7 1	(12) 20011 14114
(1) SPLIT INTEREST AGREEMENTS RECEIVABLE	52,240.
(2) UNDIVIDED INTEREST-INVESTMENT FUNDS @ CATHOLIC FOUNDATION	4,915,973.
(3) DUE FROM AFFILIATES	168,960.
(4)	
(5)	
<u>(6)</u>	
(7)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	5,137,173.

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) FUNDS HELD FOR OTHERS	28,571.
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	28,571.

Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the X organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

42-	0	6	8	0	4	64	Page 4
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Sche	edule D (Form 990) 2022 CATHOLIC CHARITIES			0680464	Page 4
Pai	rt XI Reconciliation of Revenue per Audited Financial Statements With R	Revenue per Ret	urn.		
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total revenue, gains, and other support per audited financial statements		1	5,777,	<u>765.</u>
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			1	
а	Net unrealized gains (losses) on investments 2a	244,082.		1	
b	Donated services and use of facilities			I	
С	Recoveries of prior year grants 2c			1	
d	Other (Describe in Part XIII.)	6,182.		1	
е	Add lines 2a through 2d		2e	250,	
3	Subtract line 2e from line 1		3	5,527,	<u>501.</u>
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			1	
а	Investment expenses not included on Form 990, Part VIII, line 7b			1	
b	Other (Describe in Part XIII.)	-11,000.		1	
С	Add lines <b>4a</b> and <b>4b</b>		4c	-11,	
5			5	5,516,	501.
Pa	rt XII Reconciliation of Expenses per Audited Financial Statements With	Expenses per R	etur	n.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.				
1	Total expenses and losses per audited financial statements		1	5,583,	944.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:			1	
а				1	
b	Prior year adjustments 2b			1	
С	Other losses 2c			1	
d	Other (Describe in Part XIII.)	11,000.		1	
е	Add lines 2a through 2d		2e		000.
3	Subtract line 2e from line 1		3	5,572,	944.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			1	
а	Investment expenses not included on Form 990, Part VIII, line 7b			1	
b	Other (Describe in Part XIII.)			1	

#### Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

#### PART X, LINE 2:

c Add lines 4a and 4b

THE ORGANIZATION IS EXEMPT FROM INCOME TAXES UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND A SIMILAR SECTION OF THE IOWA INCOME TAX LAW, WHICH PROVIDES INCOME TAX EXEMPTION FOR CORPORATIONS ORGANIZED AND OPERATED EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, OR EDUCATIONAL PURPOSES. THE INTERNAL REVENUE SERVICE HAS NOT DETERMINED THAT THE ORGANIZATION IS A PRIVATE FOUNDATION. THE ORGANIZATION FILES INFORMATION RETURNS IN THE U.S. FEDERAL JURISDICTION. THE ORGANIZATION FOLLOWS THE ACCOUNTING STANDARD FOR EVALUATING UNCERTAIN TAX POSITIONS AND HAS DETERMINED THAT IT WAS NOT REQUIRED TO RECORD A LIABILITY RELATED TO UNCERTAIN TAX POSITIONS FOR THE YEAR ENDED JUNE 30, 2023.

Schedule D (Form 990) 2022

# CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC 42-0680464 Page 5 CATHOLIC CHARITIES Part XIII Supplemental Information (continued)

PART XI, LINE 2D - OTHER ADJUSTMENTS: CHANGE IN VALUE OF SPLIT INTEREST GIFTS 6,182. PART XI, LINE 4B - OTHER ADJUSTMENTS: FUNDRAISING EVENTS - DIRECT EXPENSES -11,000. PART XII, LINE 2D - OTHER ADJUSTMENTS: FUNDRAISING EVENTS - DIRECT EXPENSES 11,000. PART V, LINE 4: THE COUNCIL'S ENDOWMENT FUNDS CONSIST OF PERMANENTLY RESTRICTED NET ASSETS WHICH PROVIDE THAT THE PRINCIPAL BE INVESTED IN PERPETUITY AND THE INCOME ONLY BE USED TO SUPPORT THE OPERATIONS OF THE OUTREACH CENTER.

#### **SCHEDULE G** (Form 990)

#### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

	C COUNCIL FOR SOCI	AL (	CONC	CERN,	INC			ntification number
	C CHARITIES						42-0680	
Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.								
1 Indicate whether the organization rais		a activ	ities. (	Check all t	hat apply.			
a Mail solicitations				overnmen				
<b>b</b> Internet and email solicitations				nment gra				
c Phone solicitations	g Special							
d In-person solicitations	<b>5</b>		3					
2 a Did the organization have a written	or oral agreement with any individual	(includ	lina of	ficers. dire	ctors, trust	ees.	or	
	Part VII) or entity in connection with p					,	Yes	No
<b>b</b> If "Yes," list the 10 highest paid indi						e fur		
compensated at least \$5,000 by the			9					
	T			ı				
(i) Name and address of individual		(iii) fundr have c	Did	(iv) Green	roccinto		Amount paid	(vi) Amount paid
<ul><li>(i) Name and address of individual or entity (fundraiser)</li></ul>	(ii) Activity	have c	ustody	(iv) Gross receipts from activity	10 (0	o (or retained by) fundraiser	to (or retained by)	
or criticy (ramaralous)		contrib	utions?	""	Civity		ted in col. (i)	organization
		Yes	No					
Total								
Total  3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration								
or licensing.								

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Schedule G (Form 990) 2022

CATHOLIC CHARITIES

42-0680464 Page 2

Pa	ırt I	<b>Fundraising Events.</b> Complete if the of fundraising event contributions and ground fundraising event contributions and ground fundraising event contributions.				
			(a) Event #1	<b>(b)</b> Event #2	(c) Other events NONE	(d) Total events (add col. (a) through
			SHAMROCKS			col. (c))
Φ			(event type)	(event type)	(total number)	001. <b>(0)</b>
Revenue	1	Gross receipts	46,585.			46,585.
	2	Less: Contributions	39,891.			39,891.
	3	Gross income (line 1 minus line 2)	6,694.			6,694.
	4	Cash prizes				
Ø	5	Noncash prizes				
bense	6	Rent/facility costs	1,500.			1,500.
Direct Expenses	7	Food and beverages	5,828.			5,828.
Ö	8	Entertainment	900.			900.
	9	Other direct expenses	2,772.	•		2,772. 11,000.
	10 11	,				-4,306.
Pa	rt				r reported more than	1,3000
		\$15,000 on Form 990-EZ, line 6a.		, , ,		
Revenue			(a) Bingo	<b>(b)</b> Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Rev	1	Gross revenue				
es	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
Direct E	4	Rent/facility costs				
_	5	Other direct expenses				
	J	Carlot direct expenses	Yes %	Yes %	6 Yes %	
	6	Volunteer labor	No No	No No	No No	
	7	Direct expense summary. Add lines 2 through	n 5 in column (d)			
	8	Net gaming income summary. Subtract line 7	from line 1, column (d)			
_						
a	ls t	ter the state(s) in which the organization condu the organization licensed to conduct gaming a No," explain:	ctivities in each of these	states?		Yes No
	_					
		ere any of the organization's gaming licenses re Yes," explain:			k year?	Yes No
	_					
2320	32 10	)-27-22			Scho	edule G (Form 990) 2022

Sch	edule G (Form 990) 2022	CATHOLIC	CHARITIES	42-068	0464	Page 3
11	Does the organization conduct ga	ming activities with	nonmembers?		Yes	No No
12	Is the organization a grantor, bene	ficiary or trustee of	a trust, or a member of a partnership or other entity formed			
	to administer charitable gaming?				Yes	☐ No
13	Indicate the percentage of gaming	activity conducted	l in:			
а	The organization's facility			13	а	%
					b	%
14	Enter the name and address of the	e person who prepa	ares the organization's gaming/special events books and record	ls:		
	Name					
	Address					
15a	Does the organization have a cont	ract with a third pa	rty from whom the organization receives gaming revenue?	□	Yes	No
b	If "Yes," enter the amount of gami	ng revenue receive	d by the organization \$ and the am	ount		
	of gaming revenue retained by the	third party \$ _				
C	If "Yes," enter name and address	of the third party:				
	Name					
	Address					
16	Gaming manager information:					
	Name					
	Name					
	Gaming manager compensation	\$				
	darning manager compensation	Ψ				
	Description of services provided					
	Description of services provided					
	Director/officer	Employee	Independent contractor			
17	Mandatory distributions:					
	•	state law to make	charitable distributions from the gaming proceeds to			
			gg		Yes	☐ No
b			e law to be distributed to other exempt organizations or spent i			
	organization's own exempt activiti	•	. •			
Pa			the explanations required by Part I, line 2b, columns (iii) and (v);	and Part III,	lines 9, 9	9b, 10b,
			ovide any additional information. See instructions.			
_						

		CATHOLIC	CONCIL FOR	SOCIAL CONCERN	1, INC	
Schedule G	(Form 990) Supplemental Infor	CATHOLIC (	CHARITIES		42-0680464	Page 4
Partiv	Supplemental info	mation (continued)	)			

#### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

# **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

OMB No. 1545-0047

CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC **Employer identification number** Name of the organization 42-0680464 CATHOLIC CHARITIES Part I General Information on Grants and Assistance Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? X Yes Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990. Part IV. line 21. for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of 1 (a) Name and address of organization (b) EIN (c) IRC section (d) Amount of (e) Amount of (g) Description of (h) Purpose of grant valuation (book, or government (if applicable) cash grant noncash noncash assistance or assistance FMV, appraisal, assistance other) Enter total number of section 501(c)(3) and government organizations listed in the line 1 table

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Enter total number of other organizations listed in the line 1 table

CATHOLIC CHARITIES Schedule I (Form 990) 2022 Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. 42-0680464

Page 2

Part III can be duplicated if additional space is needed.					
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
DOMESTIC VIOLENCE - RENT AND UTILITY ASSISTANCE,					
TRANSPORTATION ASSISTANCE, AND FINANCIAL					
ASSISTANCE FOR MEDICAL PRESCRIPTIONS, RELOCATION,					
AND STORAGE.	136	66,174.	0.		
REFUGEE - FINANCIAL ASSISTANCE FOR REFUGEES, WHICH					
DEPENDS ON THE FAMILY SIZE AND IS USED TO COVER					
THE EXPENSES OF HOUSING, TRANSPORTATION, CELLULAR					
COMMUNICATION, HOUSEHOLD GOODS, FOOD AND POCKET	129	422,563.	0.		
Part IV Supplemental Information. Provide the information red	uired in Part I. lin	e 2: Part III. column	(b): and any other ad	Iditional information.	

PART I, LINE 2:

THE REFUGEE RESETTLEMENT PROGRAM GRANT REQUIRES US TO PROVIDE \$1,125 PER PERSON DURING THE 90 DAY PERIOD CLIENTS ARE ENROLLED IN PROGRAM. THIS MONEY IS USED FOR HOUSING, HOUSEHOLD GOODS, FOOD AND POCKET MONEY. A BUDGET IS PREPARED AND MONITORED WITH THE CLIENT'S CASE MANAGERS. FUNDING CAN BE EXTENDED IF CLIENTS MEET GRANT REQUIREMENTS AND ARE ACCEPTED INTO THE MATCHING GRANT EMPLOYMENT PROGRAM, WHICH ASSISTS REFUGEES IN PREPARING FOR AND FINDING EMPLOYMENT.

## CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC CATHOLIC CHARITIES

Schedule I (Form 990) CATHOLIC CHARITIES 42-0680464 Page 2  Part IV Supplemental Information
Turt 14 Ouppiemental information
THE DOMESTIC VIOLENCE PROGRAM AND SEXUAL ASSAULT PROGRAM, A CASELOAD
MANAGER CAN REQUEST FINANCIAL ASSISTANCE FOR A CLIENT WITH APPROVAL FROM
THE PROGRAM MANAGER. A SMALL FUND IS RESTRICTED FOR USE IN CASES WHERE IT
APPEARS THAT A FAMILY COULD QUICKLY MOVE TOWARDS SELF-SUFFICIENCY WITH
ASSISTANCE. IN THE DOMESTIC VIOLENCE AND SEXUAL ASSAULT PROGRAM PROGRAM,
ASSISTANCE MAY BE PROVIDED TO MOVE A CLIENT TO SAFETY OR OBTAIN NEEDED
MEDICAL PRESCRIPTIONS.
PART III, COLUMN (A):
(A) TYPE OF GRANT OR ASSISTANCE: REFUGEE - FINANCIAL ASSISTANCE FOR
REFUGEES, WHICH DEPENDS ON THE FAMILY SIZE AND IS USED TO COVER THE
EXPENSES OF HOUSING, TRANSPORTATION, CELLULAR COMMUNICATION, HOUSEHOLD
GOODS, FOOD AND POCKET MONEY FOR THE FIRST 90 DAYS. FINANCIAL ASSISTANCE
IS ALSO APPLIED TO CLIENTS ENROLLED IN THE MATCHING GRANT PROGRAM FOR UP
TO 180 DAYS, IN WHICH EMPLOYMENT NEEDS, HOUSING AND UTILITIES ARE COVERED
IN ADDITION TO THE ITEMS MENTIONED ABOVE.

Schedule I (Form 990)

#### **SCHEDULE M** (Form 990)

#### **Noncash Contributions**

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC CATHOLIC CHARITIES

Employer identification number 42-0680464

Par	rt I Types of Property						
		(a)	(b)	(c)	(d)		
		Check if applicable	Number of contributions or	Noncash contribution amounts reported on	Method of detern noncash contribution	•	
		арріісаріе		Form 990, Part VIII, line 1g	Horicasii contributioi	1 amount	3
1	Art - Works of art						
2	Art - Historical treasures						
3	Art - Fractional interests						
4	Books and publications						
5	Clothing and household goods	X		86,674.	FMV		
6	Cars and other vehicles						
7	Boats and planes						
8	Intellectual property						
9	Securities - Publicly traded						
10	Securities - Closely held stock						
11	Securities - Partnership, LLC, or						
	trust interests						
12	Securities - Miscellaneous						
13	Qualified conservation contribution -						
	Historic structures						
14	Qualified conservation contribution - Other						
15	Real estate - Residential						
16	Real estate - Commercial						
17	Real estate - Other						
18	Collectibles	X	413,408	168,344.	TPM 7		
19	Food inventory		413,400	100,344.	FMV		
20	Drugs and medical supplies						
21 22	Taxidermy Listorical artifacts						
23	Historical artifacts						
23 24	Scientific specimens Archeological artifacts						
25	Other (MEAL PROVIDERS )	X	12,775	36,493.	FMV		
26	Other ( )		22,773	30,1330			
27	Other ()						
28	Other (						
29	Number of Forms 8283 received by the organiz	ation during	the tax year for co	ontributions			
	for which the organization completed Form 828	-	•				
					_	Yes	No
30a	During the year, did the organization receive by	contributio	n any property rep	orted in Part I, lines 1 throug	h 28, that it		
	must hold for at least 3 years from the date of t	he initial co	ntribution, and whi	ch isn't required to be used	for		
	exempt purposes for the entire holding period?				30	0a	X
b	If "Yes," describe the arrangement in Part II.						
31	Does the organization have a gift acceptance p	olicy that re	quires the review of	of any nonstandard contribut	ions? 3	31	X
32a	Does the organization hire or use third parties of	or related or	ganizations to solid	cit, process, or sell noncash			
	contributions?				32	2a	X
b	If "Yes," describe in Part II.						
33	If the organization didn't report an amount in co	olumn (c) fo	a type of property	for which column (a) is chec	ked,		
	describe in Part II.						

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule M (Form 990) 2022

Schedule M (Form 990) 2022 CATHOLIC CHARITIES	42-0680464	Page 2
<b>Supplemental Information.</b> Provide the information required by Part I, lines 30b, 32 is reporting in Part I, column (b), the number of contributions, the number of items received, this part for any additional information.	b, and 33, and whether the organization or a combination of both. Also complete	on
SCHEDULE M, PART I, COLUMN (B):		
FOOD INVENTORY IS THE NUMBER OF POUNDS DONATED. MEAL	PROVIDERS IS THE	
NUMBER OF MEALS PROVIDED.		

Schedule M (Form 990) 2022

232142 09-09-22

SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC

Employer identification number 42-0680464

CATHOLIC CHARITIES	42-0000404
FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MI	SSION:
FULL HUMAN POTENTIAL AS WE CALL FOR JUSTICE IN THE COMMUNI	TY. WITH
PROGRAMS FOR CHILDREN, FAMILIES AND ADULTS, CATHOLIC CHARI	TIES HELPS
MORE THAN 25,000 PEOPLE ANNUALLY, REGARDLESS OF FAITH. CAT	HOLIC
CHARITIES IS A MEMBER OF CATHOLIC CHARITIES USA, ONE OF TH	E LARGEST
PRIVATE NETWORKS OF SOCIAL SERVICE PROVIDERS IN THE COUNTR	Y. SOME OF
CATHOLIC CHARITIES' PROGRAMS AND SERVICES INCLUDE PROFESSI	ONAL
COUNSELING, PREGNANCY COUNSELING AND ADOPTION, EMERGENCY H	OUSING FOR
HOMELESS FAMILIES AND VICTIMS OF DOMESTIC VIOLENCE, REFUGE	E
RESETTLEMENT, OUTREACH TO THE HISPANIC COMMUNITY, FOOD AND	CLOTHING
ASSISTANCE AND ADVOCACY.	
FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:	
EMERGENCY FAMILY SHELTER: 140 UNDUPLICATED FAMILIES AND 39	2 PEOPLE
(COMPRISED OF 170 ADULTS AND 222 CHILDREN) FOUND SHELTER L	AST YEAR.
CATHOLIC CHARITIES OFFERS SERVICES TO FAMILIES WHO ARE WOR	KING TO MOVE
FORM HOMELESSNESS TO SELF-SUFFICIENCY.	
EXPENSES \$ 474,893. INCLUDING GRANTS OF \$ 0. REVENUE \$	0.
COUNSELING: 161 UNDUPLICATED CLIENTS RECEIVED PROFESSIONAL	COUNSELING
BY LICENSED THERAPISTS, WHO PROVIDED 1,900 THERAPY SESSION	S.
EXPENSES \$ 400,653. INCLUDING GRANTS OF \$ 0. REVENUE \$	82,284.
FORM 990, PART VI, SECTION A, LINE 3:	

232211 10-28-22

IS INCLUDED UNDER THE ROMAN CATHOLIC DIOCESE OF DES MOINES' TAXPAYER

FOR PAYROLL REPORTING PURPOSES, THE CATHOLIC COUNCIL FOR SOCIAL CONCERN,

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

Schedule O (Form 990) 2022 Page 2

Employer identification number 42-0680464

ON FORM 990, PAGE 5, LINE 2A, BUT DOES REPORT SALARIES ON FORM 990, PAGE

10, THE STATEMENT OF FUNCTIONAL EXPENSES, FOR PERSONNEL THAT PERFORM DUTIES

FOR THE COUNCIL.

FORM 990, PART VI, SECTION A, LINE 6:

THE ORGANIZATION HAS FIVE VOTING MEMBERS INCLUDING THE BISHOP OF THE ROMAN

CATHOLIC DIOCESE OF DES MOINES (THE "DIOCESE"), THE VICAR GENERAL OF THE

DIOCESE, A SENIOR STAFF OF THE DIOCESE SUBJECT TO ANNUAL REAPPOINTMENT BY

THE BISHOP, AND TWO LAY MEMBERS SUBJECT TO ANNUAL REAPPOINTMENT BY THE

BISHOP.

FORM 990, PART VI, SECTION A, LINE 7A:

THE BISHOP OF THE ROMAN CATHOLIC DIOCESE OF DES MOINES (A MEMBER OF THE CORPORATION) SHALL APPOINT TWO PERSONS TO REPRESENT THE FIVE MEMBERS OF THE CATHOLIC CHARITIES 42-0680464 CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC CORPORATION. THE FIVE MEMBERS OF THE CORPORATION SHALL APPOINT THE REMAINING MEMBERS OF THE BOARD OF DIRECTORS FROM A SLATE OF CANDIDATES APPROVED BY THE BOARD OF DIRECTORS.

FORM 990, PART VI, SECTION A, LINE 7B:

THE FOLLOWING ACTIONS SHALL REQUIRE A TWO-THIRDS VOTE BY THE BOARD OF DIRECTORS AND A MAJORITY VOTE OF THE FIVE MEMBERS OF THE CORPORATION:

- 1) THE VOLUNTARY SALE, LEASE OR TRANSFER, OR DISPOSITION OF SUBSTANTIALLY
  ALL OF THE PROPERTY AND ASSETS OF THE CORPORATION
- 2) THE MERGER OR CONSOLIDATION WITH ANY OTHER CORPORATION
- 3) THE VOLUNTARY DISSOLUTION OF THE CORPORATION; AND
- 4) AMENDMENT OF THE ARTICLES OF INCORPORATION AND BY-LAWS OF THE

232212 10-28-22

Schedule O (Form 990) 2022

Schedule O (Form 990) 2022 Page 2 CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC Name of the organization **Employer identification number** CATHOLIC CHARITIES 42-0680464 CORPORATION. IN ADDITION, ANY DIRECTOR MAY BE REMOVED BY THE MAJORITY VOTE OF THE FIVE MEMBERS OF THE CORPORATION. FORM 990, PART VI, SECTION B, LINE 11B: MANAGEMENT AND THE BOARD OF DIRECTORS REVIEW THE FORM 990 BEFORE IT IS FILED WITH THE INTERNAL REVENUE SERVICE. FORM 990, PART VI, SECTION B, LINE 12C: THE CONFLICT OF INTEREST POLICY IS REVIEWED ANNUALLY BY THE MEMBERS OF THE BOARD OF DIRECTORS AND MONITORED BY THE EXECUTIVE DIRECTOR. ANY CONFLICTS ARE DISCLOSED, AND BOARD MEMBERS WILL ABSTAIN FROM ANY VOTES IN WHICH THEY HAVE A CONFLICT. FORM 990, PART VI, SECTION B, LINE 15: THE EXECUTIVE DIRECTOR'S COMPENSATION IS REVIEWED AND APPROVED BY THE FINANCE COMMITTEE OF THE CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC. A SALARY REVIEW UTILIZING INFORMATION FROM A NATIONAL ASSOCIATION FOR SIMILAR ORGANIZATIONS WAS USED IN THIS REVIEW. FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY AVAILABLE UPON REQUEST. THE ORGANIZATION MAKES ITS FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC VIA ITS WEBSITE, WWW.CATHOLICCHARITIESDM.ORG.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

Schedule O (Form 990) 2022	Page 2
Name of the organization CATHOLIC COUNCIL FOR SOCIAL CONCERN, I CATHOLIC CHARITIES	Employer identification number $42-0680464$
CHANGE IN VALUE OF SPLIT INTEREST GIFTS	6,182.
FORM 990, PART XII, LINE 2C:	
NO CHANGES WERE MADE IN THE OVERSIGHT OR SELECTION P	ROCESS OF AN
INDEPENDENT ACCOUNTANT.	NOCEDS OF THE
INDEFENDENT ACCOUNTANT:	
-	

SCHEDULE R (Form 990) **Related Organizations and Unrelated Partnerships** 

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

Attach to Form 990.

Department of the Treasury Internal Revenue Service

Name of the organization

Go to www.irs.gov/Form990 for instructions and the latest information.

CATHOLIC COUNCIL FOR SOCIAL CONCERN, INC

Inspection
Employer identification number

OMB No. 1545-0047

Open to Public

42-0680464 CATHOLIC CHARITIES Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33. (a) (d) (f) (b) (c) (e) Name, address, and EIN (if applicable) Primary activity Legal domicile (state or Total income End-of-year assets Direct controlling of disregarded entity entity foreign country) Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section	(f) Direct controlling entity	conti	<b>g)</b> 512(b)(13) rolled tity?
				501(c)(3))		Yes	No
DIOCESE OF DES MOINES - 42-0680255	PROMOTE SPIRITUAL INTEREST						
601 GRAND AVE	AND TEMPORAL AFFAIRS OF						
DES MOINES, IA 50309	CATHOLIC CHURCH	IOWA	501(C)(3)	LINE 1			X
THE CATHOLIC FOUNDATION OF SOUTHWEST IOWA -	RECEIVE, MANAGE AND						
45-5577090, 601 GRAND AVE, DES MOINES, IA	DISBURSE FUNDS TO AID						
50309	CATHOLIC INITIATIVES	IOWA	501(C)(3)	LINE 1			X
	_						
	_						
	-						

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2022

Schedule R (Form 990) 2022 CATHOLIC CHARITIES

42-0680464

Page 2

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

	organizations treated as a partitioning starting the tax year.										
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(1	h)	(i)	(j)	(k)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	(state or entity (related, uniterated, allocations? allocations? allocations? allocations? 20 of S		Code V-UBI amount in box 20 of Schedule	General of managin partner?	Percentage ownership				
		country)		sections 512-514)		455015	Yes	No	K-1 (Form 1065)	Yes No	<u> </u>
-											
										<del>                                     </del>	<del>                                     </del>

Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	Sec 512(t contr enti	ti) ction b)(13) rolled tity?
		country)		or tracty		400010		Yes	No
									<u> </u>
									<del>                                     </del>

Schedule R (Form 990) 2022 CATHOLIC CHARITIES

42-0680464

Page 3

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Not	te: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.			_		Yes	No
1	During the tax year, did the organization engage in any of the following transactions with one	e or more rela	ated organizations listed in	n Parts II-IV?			
а	Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity				1a		X
	Gift, grant, or capital contribution to related organization(s)				1b	Х	
	Gift, grant, or capital contribution from related organization(s)				1c		Х
	Loans or loan guarantees to or for related organization(s)				1d		X
	Loans or loan guarantees by related organization(s)				1e		X
f	Dividends from related organization(s)				1f		X
g					1g		Х
h	Purchase of assets from related organization(s)				1h		Х
i	Exchange of assets with related organization(s)				1i		Х
j	Lease of facilities, equipment, or other assets to related organization(s)				1j		X
k	Lease of facilities, equipment, or other assets from related organization(s)				1k		Х
- 1	Performance of services or membership or fundraising solicitations for related organization(s				11		Х
m	n Performance of services or membership or fundraising solicitations by related organization(s)				1m	X	
	Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)				1n	Х	
	Sharing of paid employees with related organization(s)				10	Х	
р	Reimbursement paid to related organization(s) for expenses				1p	Х	
	Reimbursement paid by related organization(s) for expenses				1q		X
r	Other transfer of cash or property to related organization(s)				1r		X
	Other transfer of cash or property from related organization(s)				1s		X
	If the answer to any of the above is "Yes," see the instructions for information on who must of						
	Name of related organization Trans	(b) nsaction pe (a-s)	(c) Amount involved	(d) Method of determining amount invol	lved		
		I					

(a)  Name of related organization	(b) Transaction type (a-s)	<b>(c)</b> Amount involved	(d) Method of determining amount involved
(1) DIOCESE OF DES MOINES	С	379,138.	CASH TRANSFERRED
(2) THE CATHOLIC FOUNDATION OF SOUTHWEST IOWA	С	318,568.	CASH TRANSFERRED
(3) DIOCESE OF DES MOINES	P	181,583.	CASH TRANSFERRED
(4)			
(5)			
(6)			

Schedule R (Form 990) 2022 CATHOLIC CHARITIES

42-0680464

Page 4

Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	Are all partners sec 501(c)(3) orgs.?	(g) Share of end-of-year assets	Disprotion:	por- ate ons?		Gener mana partr	ral or aging ner?	(k) Percentage ownership
		332	Sections 3 12-3 14)	Yes No	 33333	Yes	No	(1011111003)	Yes	NO	

Schedule F	(Form 990) 2022 CATHOLIC CHARITIES	42-0680464	Page 5
Part VII	Supplemental Information   CATHOLIC CHARITIES		
	Provide additional information for responses to questions on Schedule R. See instructions.		
	Provide additional information for responses to questions on scriedule n. See instructions.		

Schedule R (Form 990) 2022